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UNITED STATES DISTRICT COURT

DISTRICT OF OREGON

(Portland Division)

ADI ACQUISITION CO., LLC,

Civil No. 3:18-cv-01871-HZ

Plaintiff,

PLAINTIFF'S REBUTTAL EXHIBIT LIST

v.

THEODORE L. VALLAS,

Defendant.

Plaintiff ADI Acquisition Co., LLC submits the following rebuttal exhibit list pursuant to the Court Trial Management Order [ECF No. 26] and Minute Order [ECF No. 34].

Ex. No.	Bates No. or ECF No.	Description	Marked	Offered	Received
44	ADI_0000734- ADI_0000735	January 21, 2018 email string between Timothy Sieber, John Beardsley, Darrell Richardson, Mr. Vallas, Dr. Paul Hook, Terry Canby and Tom Carrollo regarding <i>Caesar's</i> case legal fees			
45	ADI_000815- ADI_000816	February 13, 2018 email string between John Barkley and Bruce Berning with cc to Michael Fletcher regarding stock purchase agreement negotiations			

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Ex. No.	Bates No. or ECF No.	Description	Marked	Offered	Received
46	ADI_000818- ADI_000823	February 9, 2018 - February 13, 2018 email string between Terry Canby and John Barkley attaching Aerodynamics Incorporated Balance Sheet Detail with markup by John Barkley			
47	ADI_000876- ADI_000877	February 9, 2018 - February 14, 2018 email string between John Barkley and Terry Canby with cc on final email to Mary Herrington regarding Aerodynamics Incorporated Balance Sheet			
48	ADI_000922- ADI_000925	February 15, 2018 email between Sam Holly for Bruce Berning and John Barkley with cc to Michael Fletcher regarding letter agreements with lawyers			
49	ADI_000529- ADI_000533	February 15, 2018 – February 18, 2018 emails between Bruce Berning, John Barkley, and Terry Canby with forward to Timothy Sieber by Terry Canby regarding Stock Purchase Agreement negotiations and closing			
50	ADI_001417- ADI_001427	February 22, 2018 email from John Barkley to Michael Fletcher regarding revisions to Stock Purchase Agreement with Addendum attached			
51	ADI_001483- ADI_001487	February 22, 2018 – February 23, 2018 email string between Michael Fletcher and John Barkley regarding revisions to Addendum to Stock Purchase Agreement			
52	ADI_002057- ADI_002065	February 26, 2018 email from Michael Fletcher to John Barkley with cc to Terry Canby and Bruce Berning attaching seller closing documents			

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Ex. No.	Bates No. or ECF No.	Description	Marked	Offered	Received
53	ADI_002071	February 26, 2018 email from John Barkley to Terry Canby and Timothy Sieber setting out payments that Carlsbad-Palomar Airlines, Inc. needs to be make at or immediately following closing, including <i>Caesar</i> 's legal fees			
54	ADI_002088- ADI_002113	February 27, 2018 email from Michael Fletcher to John Barkley with cc to John Beardsley, Timothy Sieber, and Terry Canby attaching revised Addendum to Stock Purchase Agreement			
55	ADI_002114	February 27, 2018 email from John Barkley to Michael Fletcher with cc to John Beardsley, Timothy Sieber, and Terry Canby regarding Addendum to Stock Purchase Agreement			
56	ADI_002272- ADI_002273	March 1, 2018 email between John Barkley and Bruce Berning with cc to Michael Fletcher regarding <i>Caesar</i> 's case			
57	ADI_002595	March 1, 2018 email from Bruce Berning to John Barkley with cc to Michael Fletcher and C. Dana Hobart regarding <i>Caesar's</i> case			
58	ADI_002596- ADI_002597	March 1, 2018 email string between Bruce Berning, John Barkley, Michael Fletcher, John Beardsley, Terry Canby, and Tom Carrollo regarding C. Dana Hobart's report regarding <i>Caesar</i> 's case			
59	ADI_002621- ADI_002623	March 1, 2018 email string between Bruce Berning, John Barkley, John Beardsley, Michael Fletcher, Terry Canby, and Tom Carrollo regarding <i>Caesar</i> 's case			

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Ex. No.	Bates No. or ECF No.	Description	Marked	Offered	Received
60	ADI_002315	March 1, 2018 email from Timothy Sieber to John Barkley with cc to Bruce Berning, Michael Fletcher, and Terry Canby regarding QuickBooks access			
61	ADI_002633	March 2, 2018 - March 3, 2018 email string between Bruce Berning and John Barkley with cc to John Beardsley and Terry Canby regarding status of closing			
62	ADI_000303- ADI_000304	March 1, 2, and 5, 2018 emails between John Barkley and Bruce Berning regarding status of closing			
63	ADI_002349	March 12, 2018 email from John Barkley to Bruce Berning stating wire instructions given to Mr. Vallas			
64	ADI_002350	March 13, 2018 email string between Bruce Berning and John Barkley regarding status of processing funds by brokerage			
65	ADI_002351	March 14, 2018 email string between Bruce Berning and John Barkley requesting proof that payment for closing is in process.			
66	ADI_000038- ADI_000047	March 14, 2018 letter from John Barkley to Bruce Berning regarding status of closing and proposal for finalizing Stock Purchase Agreement, including promissory note and guaranty			
67	ADI_002394- ADI_002395	March 19, 2018 email between John Barkley and Bruce Berning regarding status of closing, including promissory note and guaranty			

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Ex. No.	Bates No. or ECF No.	Description	Marked	Offered	Received
68	ADI_002398	March 20, 2018 email from Bruce Berning to John Barkley regarding Second Addendum and revised Vallas Guaranty			
69		Courthouse News Service Complaints search regarding actions involving Carlsbad-Palomar Airlines, Inc.			

DATED this 14th day of February, 2020.

TONKON TORP LLP

By <u>s/Ava L. Schoen</u>
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CERTIFICATE OF SERVICE

I hereby certify that I served the foregoing **PLAINTIFF'S REBUTTAL EXHIBIT LIST** on:

Theodore L. Vallas Carlsbad-Palomar Airlines, Inc. 2100 Palomar Airport Road, #222/223 Carlsbad, CA 920011 Vallas1@cox.net tgvallas@gmail.com

by mailing a copy thereof in a sealed, first-class postage prepaid envelope, addressed to said party's last-known address and depositing in the U.S. mail at Portland, Oregon on the date set forth below; and by causing a copy thereof to be e-mailed to said party at said party's last-known email addresses on the date set forth below.

DATED this 14th day of February, 2020.

TONKON TORP LLP

By s/Ava L. Schoen

Ava L. Schoen, OSB No. 044072 Direct Dial: 503.802.2143 Direct Fax: 503.972.3843 Email: ava.schoen@tonkon.com

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